

**Kumararatne, Rushika**

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**From:** Dundas, Derek  
**Sent:** Tuesday, July 31, 2007 3:55 PM  
**To:** Kumararatne, Rushika  
**Subject:** FW: LOCM Deal Signature Pages

Derek D. Dundas  
**Rutan & Tucker, LLP**  
611 Anton Boulevard, 14th Floor  
Costa Mesa, CA 92626  
(714) 641-3487 direct  
714-546-9035 Fax  
[ddundas@rutan.com](mailto:ddundas@rutan.com)  
[www.rutan.com](http://www.rutan.com)

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-----Original Message-----

**From:** Adam Epstein [mailto:[aepstein@enablecapital.com](mailto:aepstein@enablecapital.com)]  
**Sent:** Tuesday, July 31, 2007 3:53 PM  
**To:** [dnorman@local.com](mailto:dnorman@local.com); Dundas, Derek  
**Cc:** George Antonopoulos; Yoav Roth; [william.cassin@srz.com](mailto:william.cassin@srz.com)  
**Subject:** LOCM Deal Signature Pages

Gentlemen:

Attached is a .pdf file containing the signature pages, and buyer's schedule for the private placement financing. Please email the Company's executed signature pages at your first convenience.

Thanks,

Best,

Adam

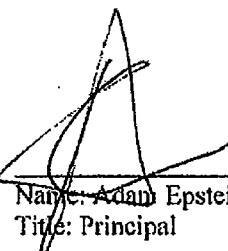
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Adam Epstein, Principal  
Enable Capital Management, LLC  
One Ferry Building, Suite 255  
San Francisco, CA 94111

p: 415.677.1579  
f: 415.677.1580  
[aepstein@enablecapital.com](mailto:aepstein@enablecapital.com)

**IN WITNESS WHEREOF**, each Buyer and the Company have caused their respective signature page to this Securities Purchase Agreement to be duly executed as of the date first written above.

Enable Growth Partners LP

By:   
Name: Adam Epstein  
Title: Principal

Shares Received: 850,000

Purchase Price: \$4,675,000

Warrants: 340,000

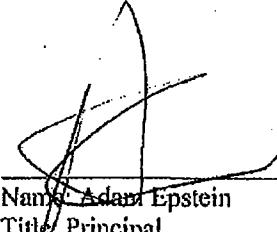
10472339.8

[Signature Page to Securities Purchase Agreement]

LCL 000258

**IN WITNESS WHEREOF**, each Buyer and the Company have caused their respective signature page to this Securities Purchase Agreement to be duly executed as of the date first written above.

**Enable Opportunity Partners LP**

By: 

Name: Adam Epstein  
Title: Principal

Shares Received: 100,000

Purchase Price: \$550,000

Warrants: 40,000

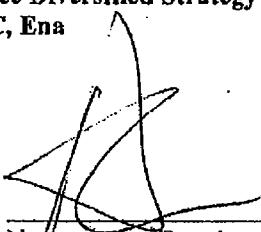
10472339.8

[Signature Page to Securities Purchase Agreement]

**LCL 000259**

**IN WITNESS WHEREOF**, each Buyer and the Company have caused their respective signature page to this Securities Purchase Agreement to be duly executed as of the date first written above.

**Pierce Diversified Strategy Master Fund  
LLC, Ena**

By: 

Name: Adam Epstein  
Title: Principal

Shares Received: 50,000

Purchase Price: \$275,000

Warrants: 20,000

10472339.8

[Signature Page to Securities Purchase Agreement]

**LCL 000260**

**Kumararatne, Rushika**

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**From:** Cassin, William [William.Cassin@srz.com]  
**Sent:** Tuesday, July 31, 2007 10:21 PM  
**To:** Kumararatne, Rushika  
**Subject:** Hudson Signature Pages

Rushika,

As discussed.

Please send me an email that the SPA and RRA sig pages are released from escrow, just to be formal.

thanks  
Bill

\*\*\*\*\*  
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**NOTICE**

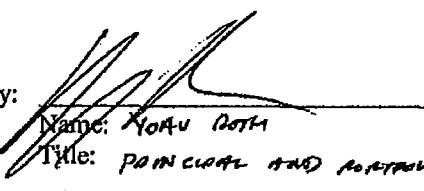
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**BUYERS:**

**HUDSON BAY FUND LP**

By: 

Name: Yonav Roth

Title: PRINCIPAL AND CORPORATE AUTHORITY

10472339.7

[Signature Page to Securities Purchase Agreement]

LCL 000282

**IN WITNESS WHEREOF**, each Buyer and the Company have caused their respective signature page to this Registration Rights Agreement to be duly executed as of the date first written above.

**BUYERS:**

**HUDSON BAY FUND LP**

By: 

Name: ALAN ROTH

Title: PRINCIPAL AND CONTROLLING MANAGER

10472536.3

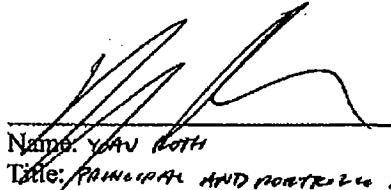
[Signature Page to Registration Rights Agreement]

LCL 000283

IN WITNESS WHEREOF, each Buyer and the Company have caused their respective signature page to this Securities Purchase Agreement to be duly executed as of the date first written above.

**BUYERS:**

**HUDSON BAY OVERSEAS FUND, LTD.**

By: 

Name: JOHN ROTH  
Title: PRINCIPAL AND PORTFOLIO MANAGER

10472339.7

[Signature Page to Securities Purchase Agreement]

LCL 000284

**IN WITNESS WHEREOF**, each Buyer and the Company have caused their respective signature page to this Registration Rights Agreement to be duly executed as of the date first written above.

**BUYERS:**

**HUDSON BAY OVERSEAS FUND LTD**

By: 

Name: Yann Both

Title: PRIVATE AND PORTFOLIO MANAGER

10472536.3

[Signature Page to Registration Rights Agreement]

**LCL 000285**